

## 耐磨备件长坡厚雪，看好公司份额突围

+ +



1.	+	+	+	.....	4
1.1				.....	4
1.2				.....	8
2.				.....	10
2.1				.....	10
2.2				.....	14
2.3			1024	.....	20
3.				.....	20
3.1				.....	20
3.2				.....	22
4.				.....	22
1				.....	4
2				.....	4
3				.....	4
4				.....	5
5		2011	2023	7%	5
.....					
6				.....	6
7				.....	6
8	TETQ EMC	/Span	MCID 181/La5	54.8 544.45 385.85 B3425 Tf1 0 0 1 564.72 562.25 Tm0 g0 G[ ]	6





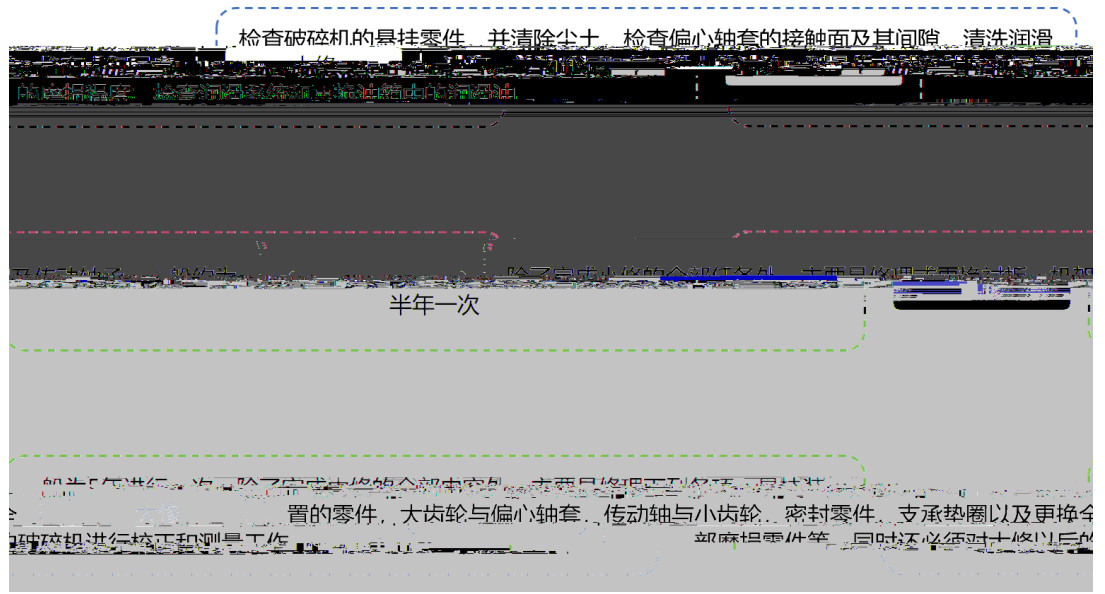
1. + + +

1.1

1



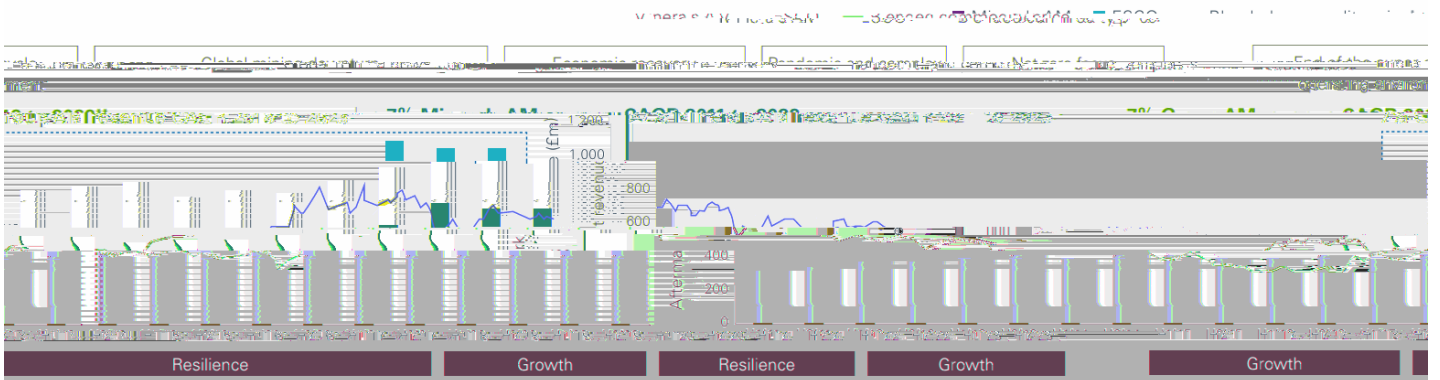
4



2011 2023 7%

5

2011 2023 7%



- 2001-2008
- 2008-2009
- 2009-2013
- 2013-2017
- 2017-2023

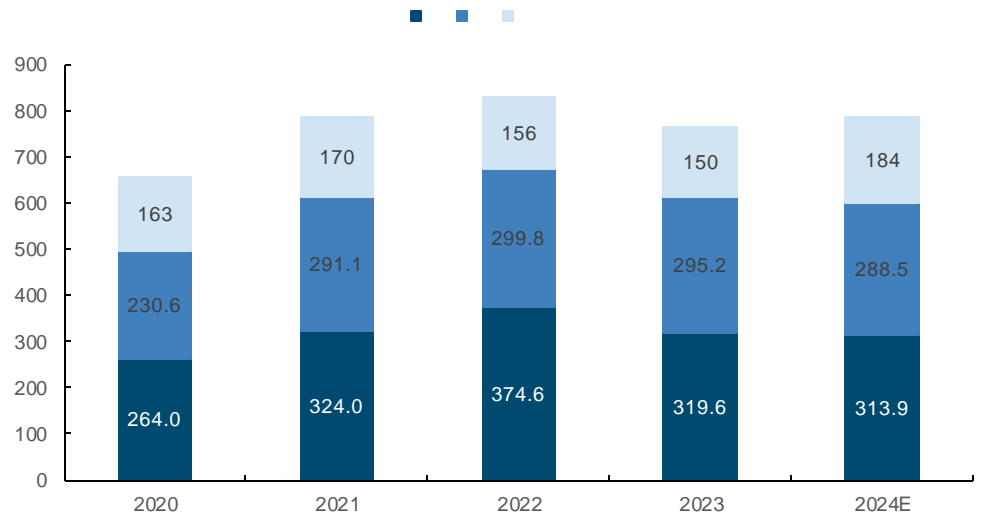






12 24

786.4



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1.2

AIA

13

		23	53.9
			75%
HLSE : METSO		37.73	287.88
	1871	23	26.36
LON: WEI R			19.37
			170.26
AIA	1979	23	514.33
BSE 532683			43.96
		23	11714.3
SNSE: ELEC METAL			98.28

, IFIND

23

+

1

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2

2012

1995

22

625

36

3



16

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I f i n d

5. 42

0. 95

2.

2. 1



18

6-8	11	17
5.22 /T	5.18 /T	
0.42KG/T	0.36KG/T	
3-4	1	

15

28	0.27 /T	105 T
2024		10%

19

品名	规格	单位	数量	单价	总价
冷轧板	1.0	元/d	3.500	4.68	16.38
热轧板	1.0	元/d	3.81	18.49	70.65
橡胶衬板	8-20	元/d	3.580	4.54	16.24

/

1

1999  
Li natex 2013

WARMAN

2010  
RWal es



20



21

2

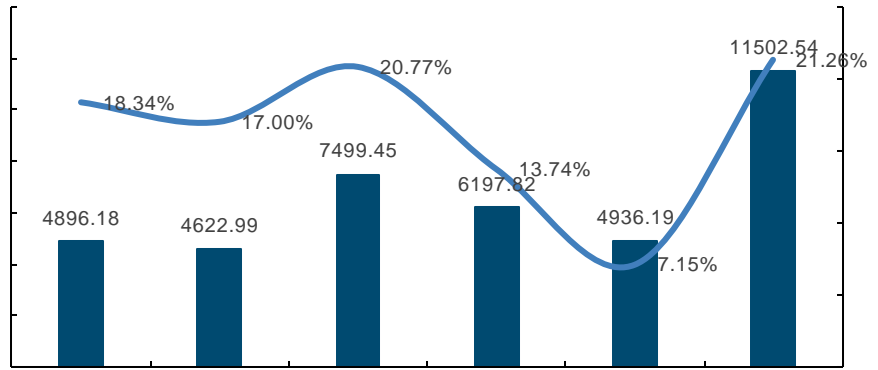
1.15

21%

22



22



3 /

2010  
2012

Compañia Mi nera Antamina S. A. C  
Oyu

Tolgoi LLC

23

24

06C 06CA

7.5

1.

20% 2.

CrMo

CrMo



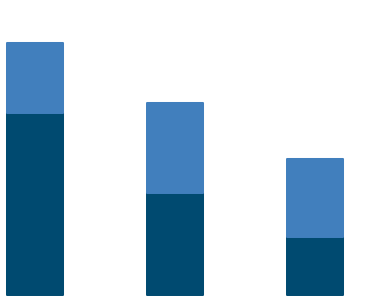






32

33 " "



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2022  
24.7% 11.3% 11.0%

34 " "

35

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51%	44240	22563
22%	26347	26347
55%	17595	9677
	631135	528828

2021

1.6

EPC

6.83

EPC 22

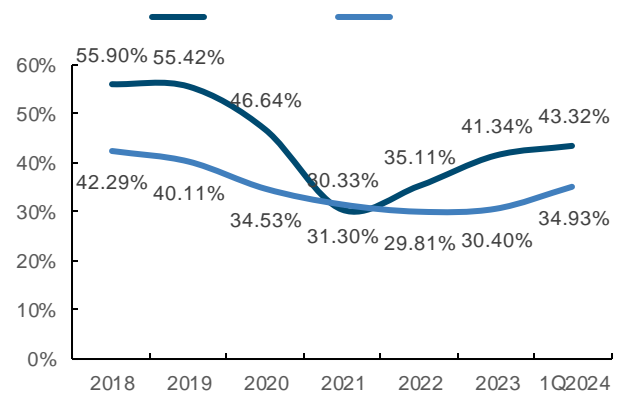
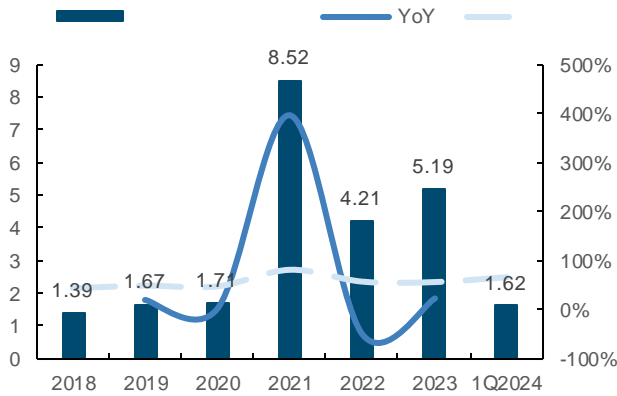
EPC

65%-70%

EPC

38

39



I find

I find

2021

EPC

1024

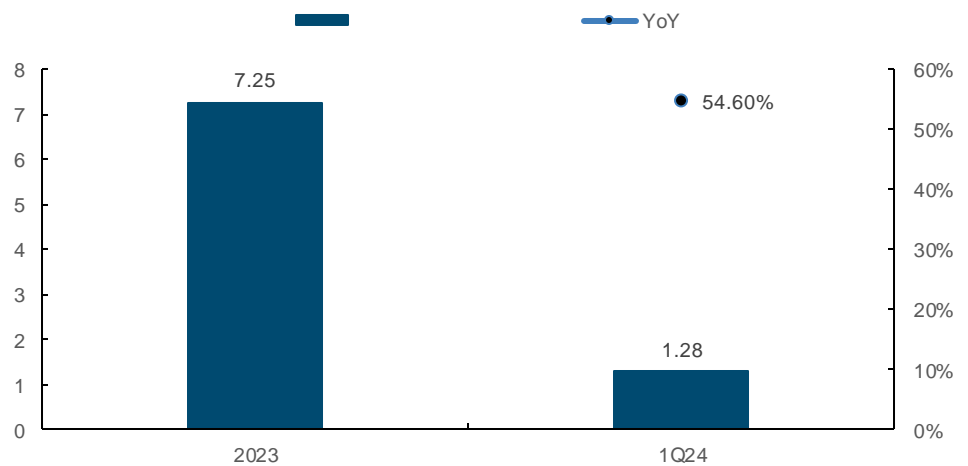
1.28

54.6%

EPC

40

1024













" " 1

0	2	4	4	4
0	0	1	2	0
0	0	0	0	0
0	0	0	0	0
0.00	1.00	1.20	1.33	1.00



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